Howden Joinery Group plc analysts' consensus estimates

As of 29 S August 2025

For the year ended 27 December 2025

£ million*	Min	Max	Average	Number of analysts
Revenue	2,346	2,430	2,399	16
Operating profit (EBIT)	333	357	343	16
Profit before tax	321	345	331	16

* results are presented under IFRS 16

For the year ended 26 December 2026

£ million*	Min	Max	Average	Number of analysts
Revenue	2,433	2,612	2,535	16
Operating profit (EBIT)	354	404	371	16
Profit before tax	345	393	359	16

* results are presented under IFRS 16

Consists of the following analysts: Berenberg, Bank of America Merrill Lynch, Barclays, Citi, Davy, Goodbody, Investec, Jefferies, JP Morgan, Deutsche Numis, Peel Hunt, Panmure Liberum, Royal Bank of Canada, Rothschild Redburn, Stifel, UBS.

Howden Joinery Group plc ("Howdens") is covered by various sell-side financial analysts. The consensus estimates presented above have been compiled based on estimates published or submitted by analysts and do not purport to be comprehensive and have not been independently verified. The figures are not altered or adjusted in any way by Howdens and no attempt has been made by Howdens to audit or verify such information or the underlying information from which it is derived, such figures are being provided on Howdens' website for informational and convenience purposes only. The number of contributing analysts to each consensus figure in the table is shown under the "number of analysts" heading.

Any opinions, forecasts, estimates, projections or predictions regarding Howdens' performance are made by the analysts and, therefore, the consensus estimate numbers are theirs alone and do not represent the opinions, forecasts, estimates, projections or predictions of Howdens, its Board or its management. By providing these estimates Howdens does not imply its endorsement of or concurrence with such information, conclusions or recommendations. No responsibility or liability is or will be accepted by Howdens or any of its subsidiary undertakings, or any of such person's directors, officers, employees or advisers or any other person for the accuracy, reliability, adequacy or completeness of such estimates and any such liability is expressly disclaimed to the maximum extent permitted by law. Howdens gives no undertaking and assumes no obligation to update or revise such estimates or to correct any inaccuracies in such estimates which may become apparent.

If you have any questions, please email the Howdens Investor Relations team.